



BRIDGING COMMUNITY:

Collaborative Efforts in Early Detection and Intervention for Alzheimer's Disease

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Activity Overview



Target Audience

This activity is intended for primary care practitioners (including ob/gyns and NPs/PAs), general neurologists, psychiatrists, and other members of the multidisciplinary, interprofessional healthcare team in the U.S. who are uniquely positioned to manage patients at risk of cognitive impairment and Alzheimer's Disease (AD).

Educational Objectives

After completing this activity, the participant should be better able to:

- Integrate strategies into care plans that optimize brain health for patients with factors that increase the risk of cognitive decline and AD
- Describe the latest evidence supporting the need for the early detection of mild cognitive impairment in the AD continuum
- Develop patient-centered communication strategies to address brain health and cognitive concerns with patients and their caregivers

Agenda

- Introduction and pre-assessment
- Integrating Evidence-Based Strategies for Improving Brain Health: Managing Modifiable Risk Factors in Cognitive Decline and AD
 - Advanced epidemiology and pathophysiology of cognitive decline and AD
- Recognizing the Critical Role of Early Detection in the AD Continuum to Improve Outcomes: Leveraging Assessment, Advanced Diagnostics, and Treatment Strategies
 - Transformative impact of early detection in AD: Detailed exploration of AD as a continuum and the importance of preclinical detection
 - Benefits of Early Recognition of Cognitive Impairment
 - Taking Advantage of the Medicare Annual Wellness Visit
 - The Diagnostic Process
 - The Role of Biomarkers in Identifying Patients Early in the Disease Course and Informing Treatment
 - Medical Management of Early AD
- Designing Patient-Centered Communication Plans for Discussing Brain Health and Cognitive Concerns
 - Effective communication strategies
 - Empathetic and clear communication techniques
 - Addressing emotional and practical concerns
- Conclusion, Post-Assessment/Post-Test, & Evaluation

Accreditation Information



In support of improving patient care, Medical Learning Institute Inc is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

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Participation information will be shared through the ACCME's Program and Activity Reporting System (PARS).

AAFP CME Credit



The AAFP has reviewed *Bridging Community: Collaborative Efforts in Early Detection and Intervention for Alzheimer's Disease* and deemed it acceptable for up to 1.0 Enduring Materials, Self-Study AAFP Prescribed credit(s). Term of Approval is from 01/15/2025 to 01/14/2026. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

PA



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This education activity will be submitted to the American Association of Nurse Practitioners® for approval of up to 1.0 contact hours of accredited education. Upon AANP's approval to activity application, they will provide their approved NP credit statement and activity ID# to use.

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Chair/Planner/Presenter

Ariel Cole, MD, CMD, FAAFP has no relevant financial relationships with ineligible companies to disclose for this educational activity.

Planner/Presenter

Alireza Atri, MD, PhD has a financial interest/relationship or affiliation in the form of:

Consultant/Advisor: Eisai, Life Molecular Imaging, Novo Nordisk; *Research Support/Grant:* ACTC, ADCS, Alzheon, Athira, AZ Alzheimer's Research Consortium and AZ DHS, ATRI, GAP, Biogen, Biohaven, Eisai, Foundation for NIH (FNIH), Gates Ventures, Indiana University, Johns Hopkins, Lilly, NIA/NIH, USC, Vivoryon, Washington University St. Louis; *Other:* Royalties or licenses: Oxford University Press / Support for attending meetings and/or travel: Alzheimer's Association (US), Alzheimer's Disease International (ADI), American Academy of Neurology (AAN), Michael J Fox Foundation (MJFF)

The following relationships have ended within the last 24 months:

Consultant/Advisor: AriBio (ad hoc), Axsome, Lundbeck, Merck, ONO (ad hoc), Prothena, Vaxxinity

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Anton P. Porsteinsson, MD has a financial interest/relationship or affiliation in the form of:

Consultant/Advisor: Acadia Pharmaceuticals, Athira, Axsome, Biogen, Bristol Myers Squibb, Cognitive Research Corp, Eisai, IQVIA, Lundbeck, Novartis, ONO Pharmaceuticals, Otsuka, WCG, WebMD, and Xenon; *Research Support (grants to institution):* Alector, Athira, Biogen, Cassava, Eisai, Eli Lilly, Genentech/Roche, Vaccinex, NIA, NIMH, and DOD

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All of the relevant financial relationships of individuals for this activity have been mitigated.

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Disclaimer

Participants have an implied responsibility to use the newly acquired information to enhance patient outcomes and their own professional development. The information presented in this CE activity is not meant to serve as a guideline for patient management. Any procedures, medications, or other courses of diagnosis or treatment discussed or suggested in this CE activity should not be used by clinicians without evaluation of their patient's conditions and possible contraindications and/or dangers in use, review of any applicable manufacturer's product information, and comparison with recommendations of other authorities.

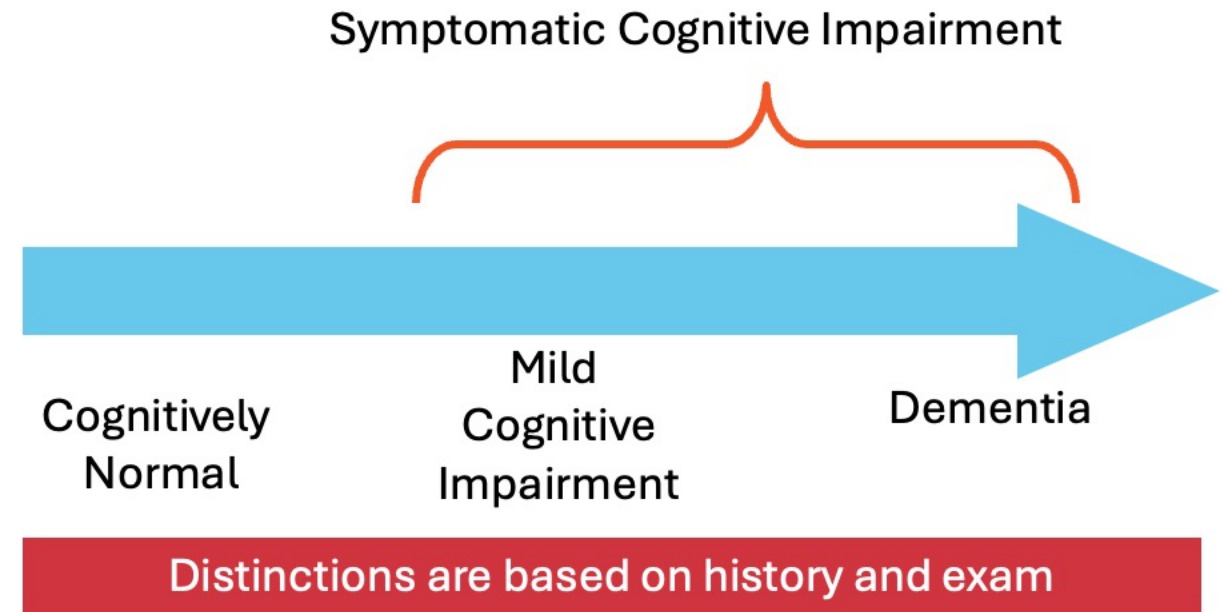
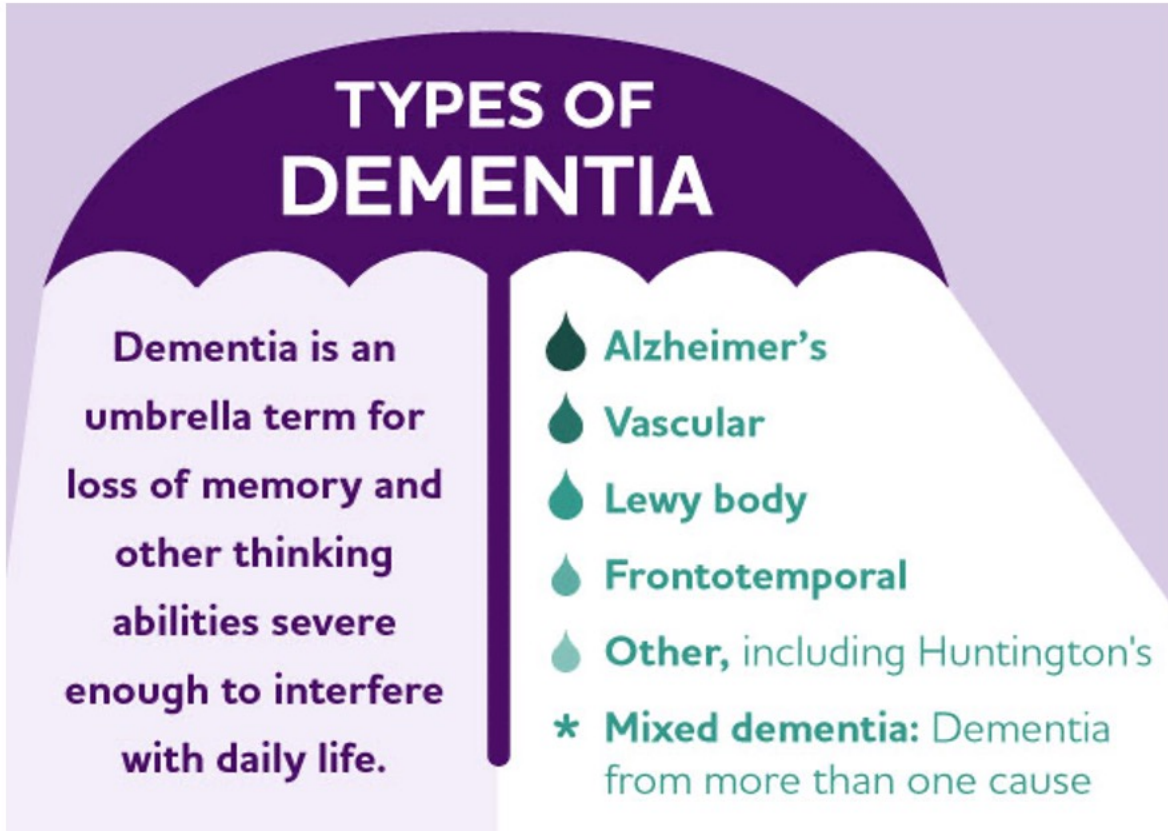
Method of Participation

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For Physician, If requesting MOC credit, the post-test and evaluation are required in their entirety as well as your ABIM ID number, DOB (MM/DD), and a score of 70% or higher is needed to obtain MOC credit.

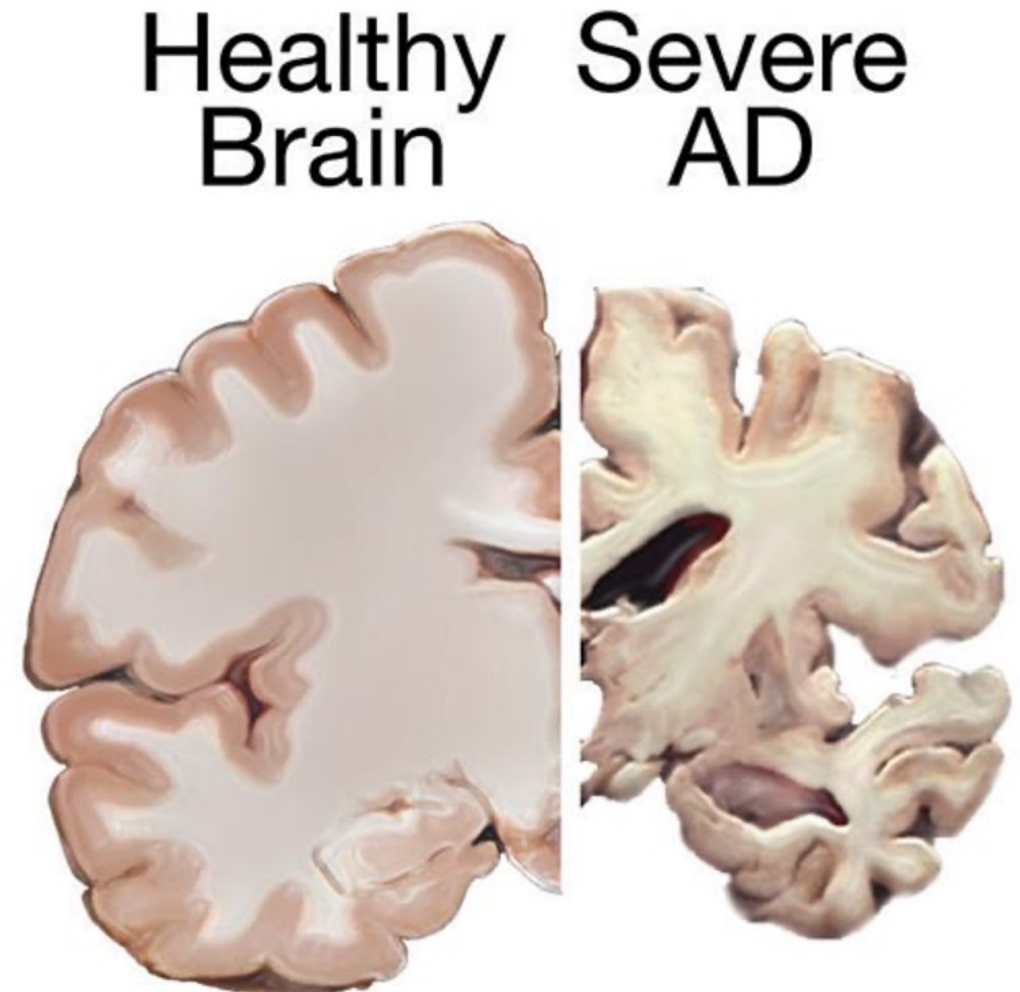
Categories in Cognitive Disorders Spectrum



Alzheimer's Disease



- Significant cognitive impairment affecting social or occupational functioning, representing a significant decline from previous level of functioning
- Slow, progressive decline
- Long presymptomatic phase (20 years)
- Pathological hallmarks:
 1. Neuritic plaques with extracellular amyloid beta deposition
 2. Neurofibrillary tangles with intracellular hyperphosphorylated tau protein



AD, Alzheimer's disease.

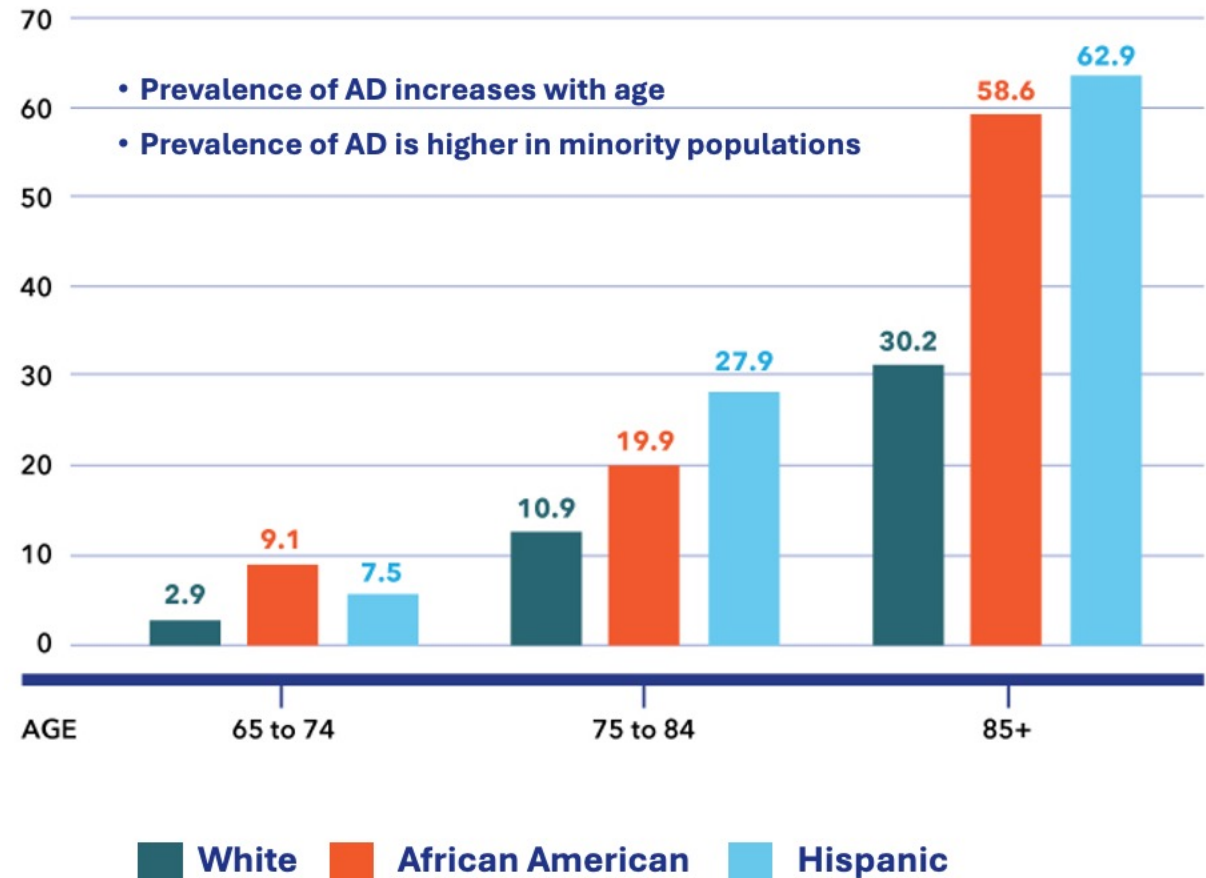
Image from: https://commons.wikimedia.org/wiki/Alois_Alzheimer#/media/File:Auguste_D_aus_Marktbreit.jpg.

Sheppard O, Coleman M. Alzheimer's Disease: Etiology, Neuropathology and Pathogenesis. In: Huang X, editor. *Alzheimer's Disease: Drug Discovery*. Brisbane (AU): Exon Publications; 2020. <https://www.ncbi.nlm.nih.gov/books/NBK566126/> doi: 10.36255/exonpublications.alzheimersdisease.2020.ch1. Accessed December 11, 2024.

Alzheimer's Disease



- Most common cause of dementia
- 6th leading cause of death in US
- Currently, approximately **6 million** people affected in US, **32 million** worldwide
- Projected to be **~13-16 million** by 2050 in US
- 10% > 65 y/o, 40% > 85 affected in US



Pathophysiology of AD



- Complex neuropathology with multiple mechanisms contributing to pathogenesis and progression
- Brain amyloid accumulation is clearly involved, but also clearly not the entire cause of AD
 - Anti-amyloid antibody medications have yet to improve cognitive function or even stop progression of the disease
 - Elevated brain amyloid is a common finding in brains of clinically normal persons in post-mortem studies
- Hyperphosphorylation of tau protein damages neuronal structure and function, leading to cell death
 - Correlates with brain amyloid burden
 - Inhibitors for the kinases that phosphorylate tau are currently in studies

New Clinical Diagnostic Criteria on the Horizon: 2023 Update to the NIA-AA



- In 2018, NIA-AA developed a biological definition of AD
 - Criteria included A β , tau, and neurodegeneration (ATN)
 - Intended for use as research diagnostic criteria
- In August 2023, the NIA-AA definition was updated using the most well-validated biomarkers
 - Changed to form the updated ATNIVS scheme
 - Retained A β plaques and tau tangles as core criteria
 - Added neurodegeneration and inflammation as nonspecific biomarkers
 - Added biomarkers of non-AD co-pathology
 - Intended to advance prior criteria toward clinical use

Categorization of Fluid Analyte and Imaging Biomarkers

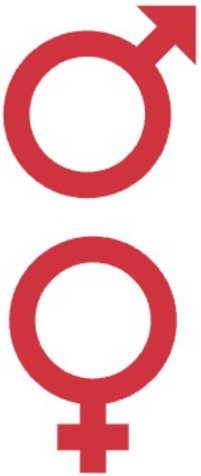
| Category | Fluid (CSF or plasma) | Imaging |
|--|---|------------------------------|
| Core biomarkers | | |
| Core 1 | | |
| A β plaques (A) | A β 42 | A β PET |
| Phosphorylated and secreted AD tau (T ₁) | p-tau 217, p-tau 181, p-tau 231 | |
| Core 2 | | |
| AD tau proteinopathy (T ₂) | pT205, MTBR-243, non-phosphorylated tau fragments | Tau PET |
| Nonspecific biomarkers of AD pathology | | |
| Neural injury, dysfunction, or degeneration (N) | NfL | Anatomic MRI, FDG PET |
| Inflammation (I) | GFAP | |
| Biomarkers of non-AD copathology | | |
| Vascular injury (V) | | Infarction on MRI or CT, WMH |
| α -synuclein (S) | α Syn-SAA (CSF) | |

PET or fluid results are used to stage AD as initial-, early-, intermediate-, or advanced-stage disease (stages A-D).

Long-Established Risk Factors for Dementia



- **Age** – aging is the strongest known risk factor
- **Sex** – women are more likely to develop dementia than men
- **Ethnicity** – people from certain ethnic communities appear to be at a higher risk (e.g., people from South Asia)
- **Genetics** – there are > 20 genes that have been linked to a risk of dementia, including *APOE*
- **Medical conditions**, particularly those that damage the heart, have been linked to an increased risk of dementia:
 - Type-2 diabetes
 - High blood pressure
 - High cholesterol
 - Obesity



Measuring Risk of Developing Dementia



Methods for dementia risk assessment

| Type of approach | Target population | Technique(s) | Variables of interest |
|----------------------------|------------------------------------|--|---|
| Epidemiological | Asymptomatic adults | Self-report and other measures | Demographics; health history; health behaviours |
| Genetic testing | Asymptomatic adults | Blood, saliva sample | Variants/mutations in selected genes |
| Other biomarkers | Older adults in preclinical phases | Neuroimaging; lumbar puncture | Brain structure volumes; proteome features in biological fluids |
| Clinical assessment | Older adults with MCI | Neuropsychological testing; neurological exam with informant history | Cognitive functioning; history of symptoms |

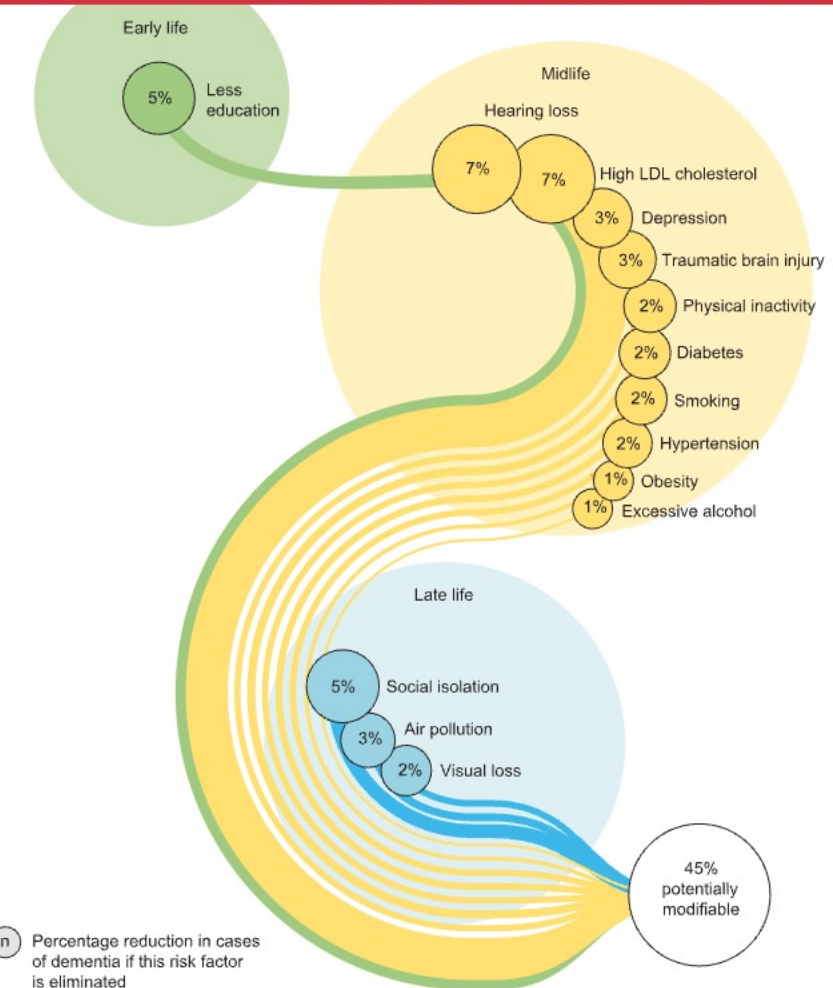
- Risk factors should be delivered in a way that patients can understand
 - Use of natural frequencies, rather than just percentages
 - Use of graphical representation for risk information
- Patients should be presented with printed, take-home material to reinforce the information they have been given
- Patients should be provided with strategies for coping with the risk information

Lancet Commission Reports on the Modifiable Risk Factors for Dementia



- The 2017 Lancet commission on dementia prevention identified 9 existing risk factors in their report:
 - **Less education**
 - **Hypertension**
 - **Hearing impairment**
 - **Smoking**
 - **Obesity**
 - **Depression**
 - **Physical inactivity**
 - **Diabetes**
 - **Infrequent social contact**
- In 2020, 3 modifiable risk factors were added:
 - **Excessive alcohol consumption**
 - **Head injury**
 - **Air pollution**
- In 2024, 2 modifiable risk factors were added:
 - **Vision loss**
 - **High cholesterol**

Potentially modifiable risk factors for dementia



Livingston G, et al. Dementia prevention, intervention, and care. *Lancet*. 2017;390(10113):2673-2734; Livingston G, et al. Dementia prevention, intervention, and care: 2020 report of the Lancet Commission. *Lancet*. 2020;396(10248):413-446. Livingston G, et al. Dementia prevention, intervention, and care: 2024 report of the Lancet standing Commission. *Lancet*. 2024;404(10452):572-628.

Finnish Geriatric Intervention Study to Prevent Cognitive Impairment and Disability (FINGER)

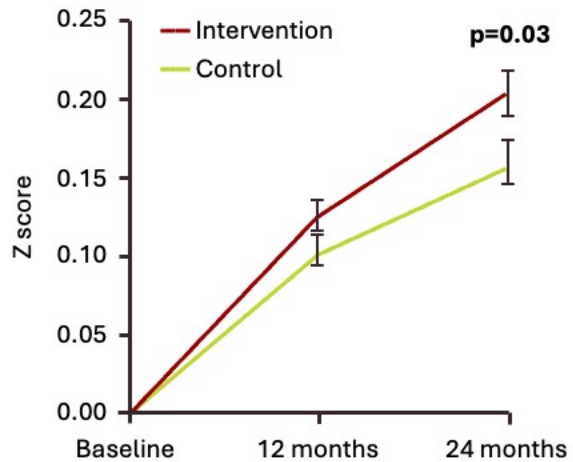


- The FINGER study targeted various modifiable vascular and lifestyle-related risk factors that have been associated with dementia risk in an **at-risk group** of elderly people from the general population
- 2654 individuals were screened
- 1260 were randomized
 - Intervention group, n=631
 - Control group, n=629
- The intervention involved:
 1. Personalized dietary guidance, including individual consultations and group sessions to support lifestyle modifications
 2. A structured physical exercise program combining muscle strength training (1–3 times per week) and aerobic activities (2–5 times per week)
 3. Cognitive training through a mix of group and individual sessions, complemented by social activities
 4. Regular monitoring of metabolic and vascular risk factors throughout the study period

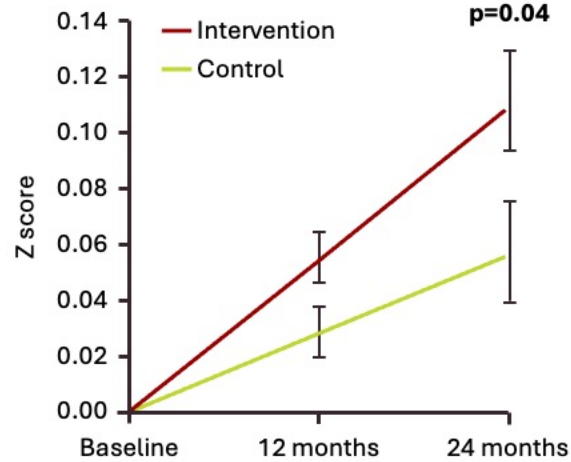
FINGER Study – Results



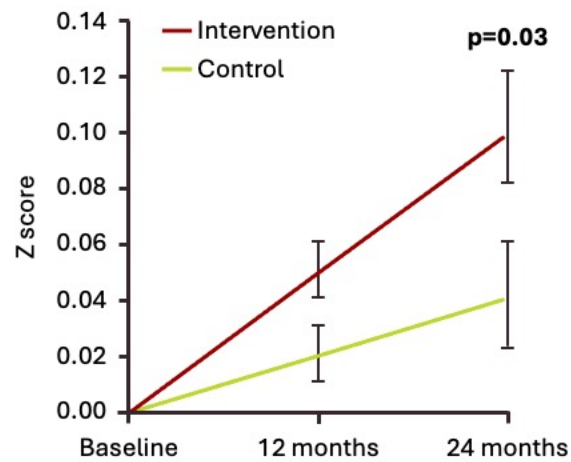
Primary: NTB total score (composite z-score)



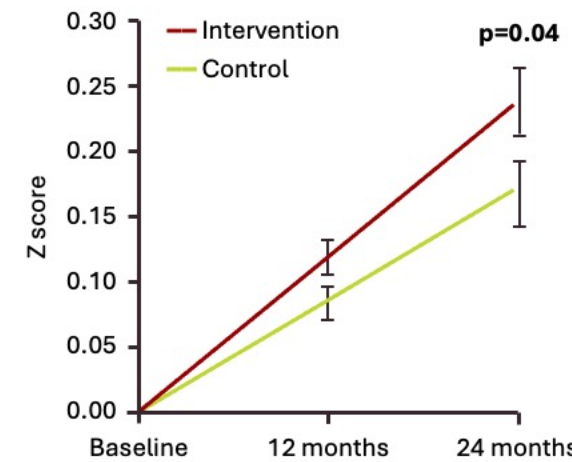
Executive functioning



Processing speed



Memory (complex tasks)



Improvement:

+25%

+83%

+150%

+40%

Outcomes of FINGER study:

Lower risk of cognitive decline

Lower risk of functional decline (ADLs)

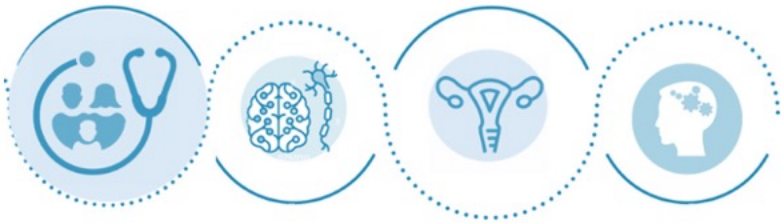
Better health-related quality of life

ADL, activity of daily living; NTB, neuropsychological test battery.

Ngandu T, et al. A 2 year multidomain intervention of diet, exercise, cognitive training, and vascular risk monitoring versus control to prevent cognitive decline in at-risk elderly people (FINGER): a randomised controlled trial. *Lancet*. 2015;385(9984):2255–2263; Kivipelto. Personal communication. Kulmala J, et al. The Effect of Multidomain Lifestyle Intervention on Daily Functioning in Older People. *J Am Geriatr Soc*. 2019;67(6):1138–1144; Strandberg TE, et al. Health-related quality of life in a multidomain intervention trial to prevent cognitive decline (FINGER). *Eur Geriatr Med*. 2017;8:164–167.

Multidisciplinary Clinical Perspectives

A 52-year-old overweight female with hypertension, obesity, a history of depression, traumatic brain injury, and a family history of AD presents for a routine check-up. Despite being aware of her risk factors, the patient struggles with maintaining a healthy lifestyle due to socioeconomic constraints and a demanding job.



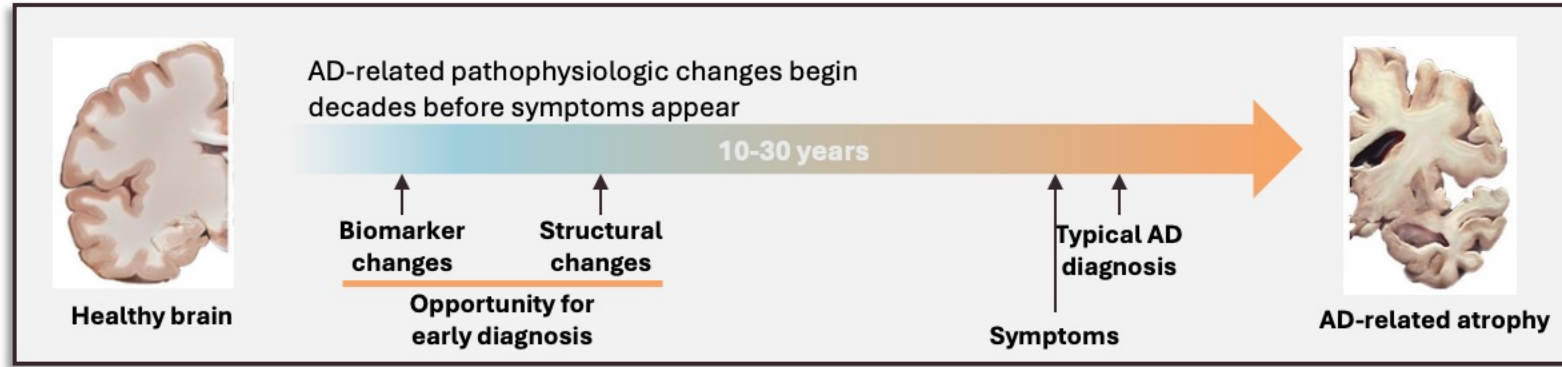
The Challenge of AD



- New course-modifying medicines will be most effective if administered early
- Current screening and diagnosis: Too little, Too late
 - 10% community elderly have undetected dementia
 - Primary care physicians fail to diagnose 33% of mild dementias
 - Diagnostic accuracy hovers around 75%

| | Sensitivity | Specificity |
|-------------|-------------|-------------|
| Probable AD | 81% | 70% |
| Possible AD | 93% | 47% |

Importance of Early AD Diagnosis



- AD has long asymptomatic and prodromal periods
- Symptoms, once present, are often minimized, misattributed, or ignored
- Early diagnosis can:
 - Improve the use of AD disease-modifying therapies (DMTs) to slow disease progression
 - Allow for the application of lifestyle interventions to slow progression
 - Increase the chances of clinical trial eligibility and participation
 - Provide additional time for patients and care partners to plan for the future

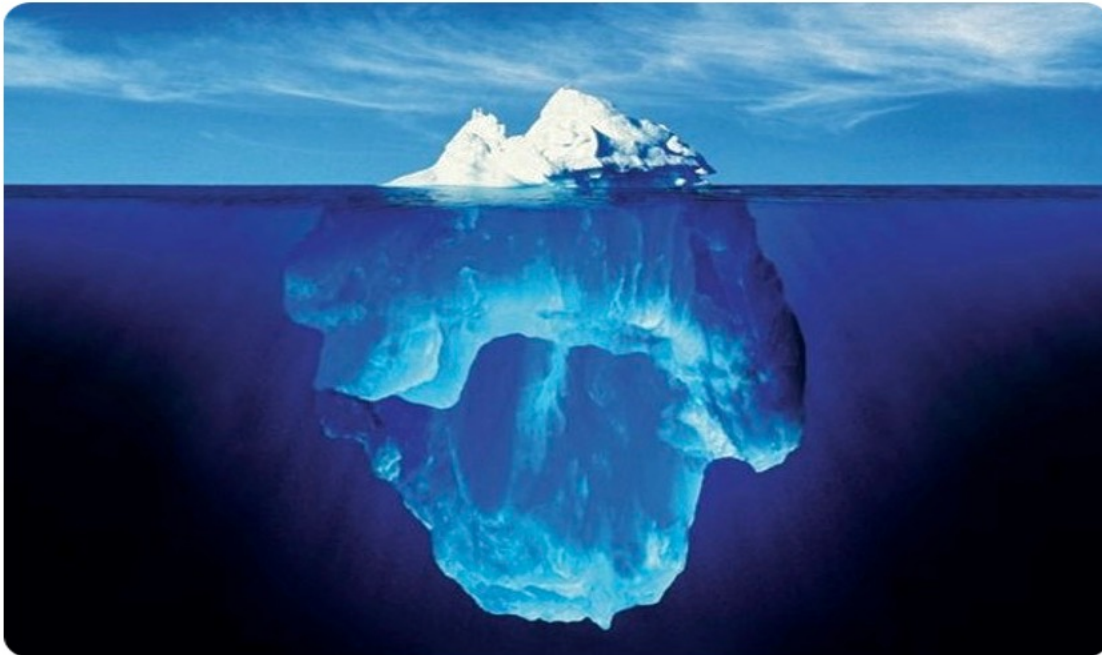
Why Prevention



- Inadequacies of current treatments
- Considerable data on risk markers
- Recognition of sub-disorder conditions

Rationale for Prevention Strategies

- Protecting intact neurons will be more feasible than repairing damaged ones
- Estimated **one-third** of risk for accelerated brain aging stems from genetic factors
- Minimal risk and general value of healthy lifestyle changes support initiating prevention strategies prior to receiving results from randomized clinical trials



What is a Sufficient Cognitive Assessment in MCI?



Bedside exams lack precision

- Overlap with both normal cognition and dementia
 - Very insensitive with respect to prognosis

Neuropsychological testing is helpful but not always available, expensive

- Characterization of persons with MCI according to cognitive domain(s) involved and degree of abnormality adds to prediction of decline

The Brain at Perimenopause



Structural and Functional Changes

- Gray matter volume (GMV) decreases in certain brain regions during perimenopause but may recover post-menopause
- Functional MRI studies indicate altered spontaneous brain activity, particularly in regions related to cognitive function and memory, such as the superior frontal gyrus and lingual gyrus
- Multi-modal MRI studies have revealed changes in brain structure, function, and perfusion during perimenopause
 - These changes are implicated in symptoms such as headaches, depression, insomnia, and cognitive decline

Energy Metabolism

- Hypometabolic state, which may increase the risk of neurodegenerative diseases
- Reduced cerebral glucose metabolism and mitochondrial efficiency

Cognitive and Mood Changes

- Women in this stage often experience deficits in verbal memory and increased risk of depressive symptoms
- Elevated monoamine oxidase A (MAO-A) levels during perimenopause may contribute to oxidative stress and apoptosis, further influencing mood and cognitive function

Health Considerations and Opportunities at Perimenopause/Menopause



Health Assessment for Women at Midlife

Cardiovascular disease risk (blood pressure and lipids)

History and narrative concerning menopausal signs/symptoms

Urogenital/Sexual health (consider local hormonal/non-hormonal therapy)

Cancer screening: breast check, cervical cancer screening, mammogram, colonoscopy

Metabolic (waist-hip circumference, fasting blood glucose and A1c)

Lifestyle screening and interventions

Mental health screening

The Brain and Neuroendocrine Aging



More than two-thirds of AD patients are women

- *Age-standardized dementia prevalence is higher in women*
 - *Female-to-male ratio = 1.69 (1.64–1.73)*
- *The neurophysiological impact of estrogen decline during menopause is emerging as the main basis for the higher prevalence of AD in females*
- Only 0.5% of neuroscience studies look at women's health
 - Early 1990s — hypothalamus was observed to be double in size in postmortem brains
- Estrogen is neuroprotective and impacts the aging trajectory of the female brain
- Many of the changes in the brain occurring in the midlife woman are similar to those that occur in AD
 - Structural
 - Energetic
 - Inflammatory

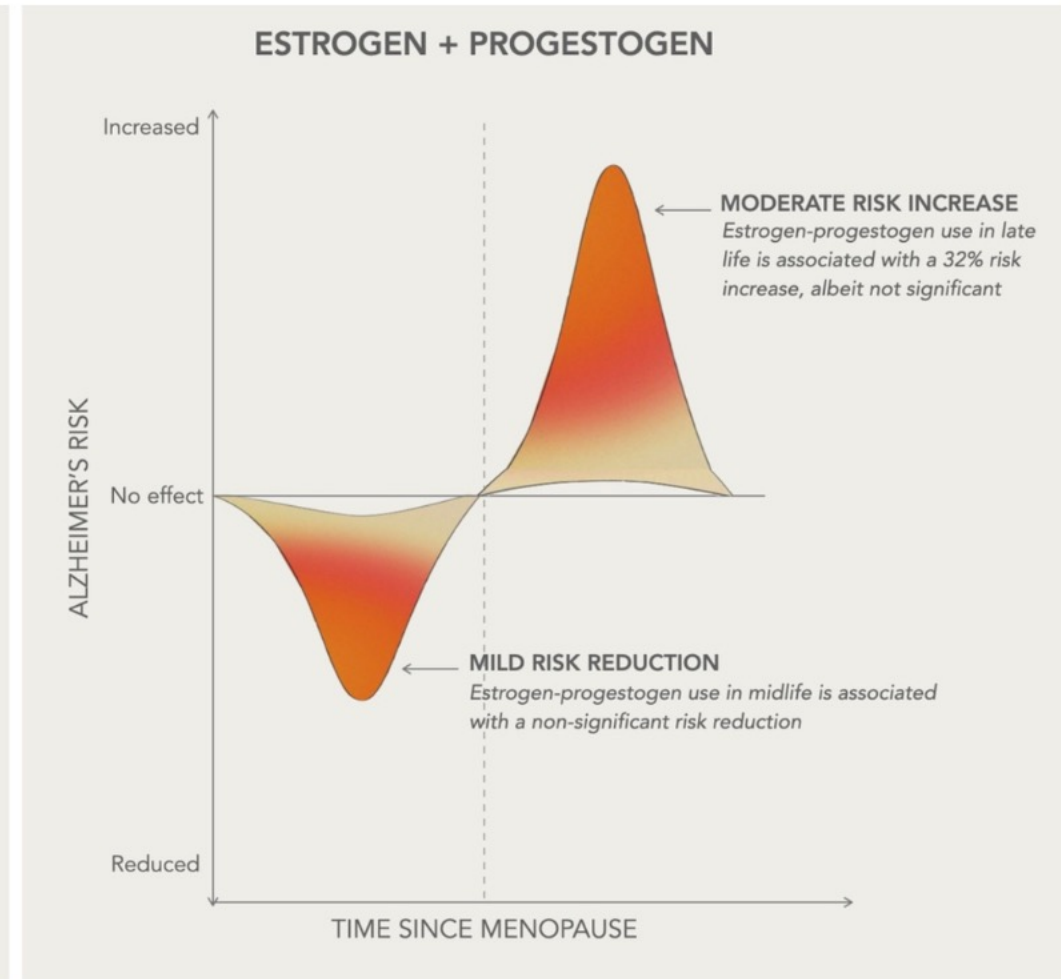
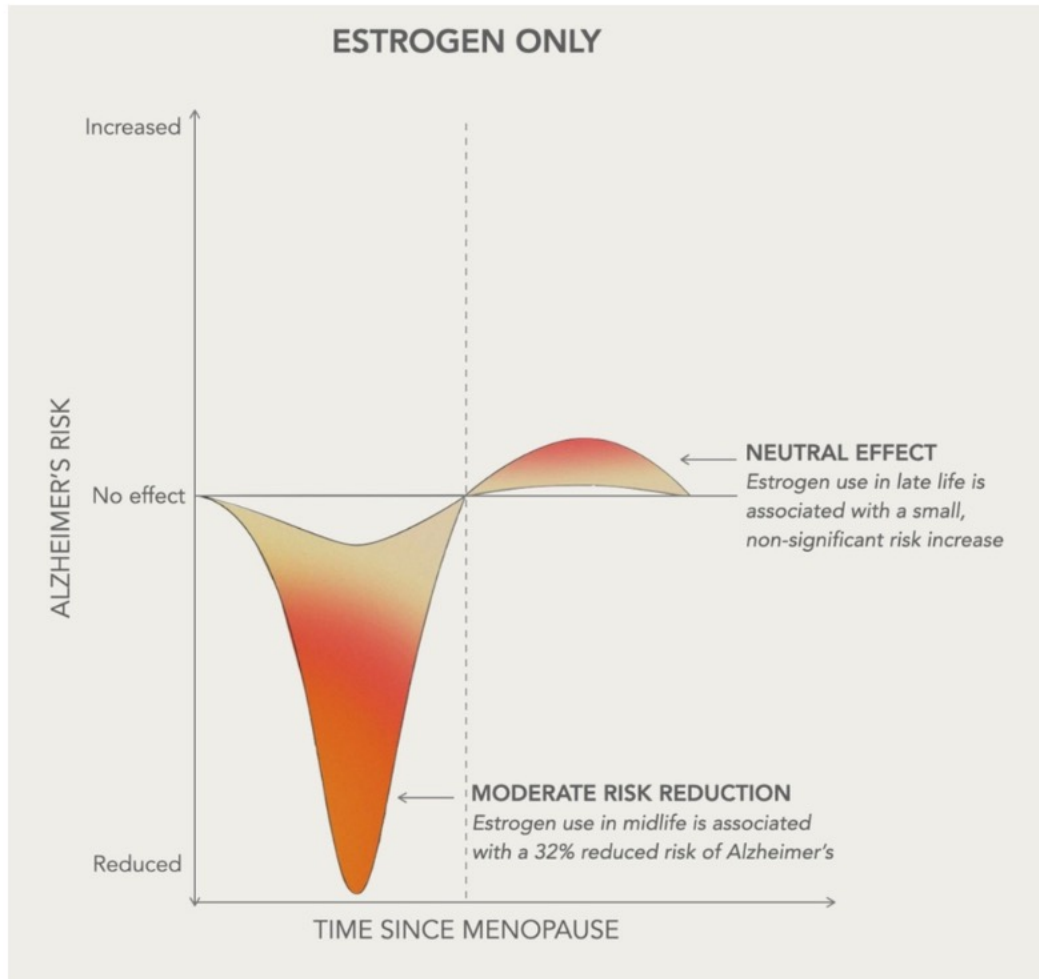
MHT and the Brain



A “critical window” for neuroprotection was first proposed by Sherwiln and Maki in 2006: hormone replacement therapy (HRT) impact on brain health is dependent on timing of initiation of HRT — the sooner the better, and later is detrimental

- Further statistical analysis reveals that HRT was protective for brain health, but only if initiated within 5 years of menopause
- This critical window for HRT and neuroprotection has been observed in other studies, such as the Kaiser Permanente study from UCSF and the LAWs study, which reported that those who started HRT within three years of menopause scored higher on cognitive tests than those who never used HRT, and significantly higher than users who initiated HRT later in life
- Multiple other studies provide support for the critical time frame hypothesis of HRT and neuroprotection
 - Stratification of the data into current and former HRT users indeed revealed a lower risk of AD in favor of previous use

MHT and Dementia



Estrogen and Dementia



Recommendations advise against estrogen use for dementia prevention, but data is emerging on this topic.

- 2022 Danish study by Løkkegaard and colleagues
- 2019 Finnish observational study
 - Very small increased AD risk, especially when using combination hormones long-term
- 2003-2004, the WHIMS clinical trials
 - Further research is needed to clarify this topic
 - Treatment of perimenopausal/menopausal women with estrogen should be individualized
 - Attention should be made to APOE4 status when considering hormone support
- HRT use should account for genotype, cardiovascular health, education, age, dose, and treatment duration, until risk factors influencing HRT effects are better understood or alternative treatments improve

WHIMS, Women's Health Initiative Memory Study.

Rocca WA, Faubion SS. Estrogen and dementia. *Maturitas*. 2022;165:120-121; Mangione CM, et al. Hormone Therapy for the Primary Prevention of Chronic Conditions in Postmenopausal Persons: US Preventive Services Task Force Recommendation Statement. *JAMA*. 2022;328(17):1740-1746. Kang JH, Grodstein F. Postmenopausal hormone therapy, timing of initiation, APOE and cognitive decline. *Neurobiol Aging*. 2012;33(7):1129-1137.

Mills ZB, Faull RLM, Kwakowsky A. Is Hormone Replacement Therapy a Risk Factor or a Therapeutic Option for Alzheimer's Disease?. *Int J Mol Sci*. 2023;24(4):3205. Published 2023 Feb 6.

APOE4 and MHT



- Higher AD risk and progression necessitates a more focused preventive approach in women
- **It has been demonstrated that HRT can have a beneficial effect on a range of cognitive function tests and cognition-related regional brain volumes in women with *APOE4***
 - *APOE4* MHT users had larger entorhinal cortex and amygdala volumes compared to MHT users
 - Scored higher in the RBANS delayed memory index
 - The earlier the age of MHT initiation, the larger the hippocampus volume — an association only observed in women with *APOE4*
- UK BIOBANK analysis (age = 40 to 69 years)
 - Early HRT use (oral and transdermal) was associated with less evident brain aging in *APOE4* carriers only

Late MHT and Increased Tau



Association of age at menopause and HRT use with tau and β -amyloid positron emission tomography (PET)

- HRT use in the setting of high $A\beta$ is associated with elevated tau PET levels
- Late HRT initiation exhibited an elevated tau PET signal compared with females who initiated HRT proximal to menopause onset
- Findings suggest HRT is safe when used close to menopause onset and support the timing hypothesis, which proposes that intervention, if initiated late, increases risk for progression to AD dementia
- Tau deposition may underlie the pre-established association between late HRT intervention and AD dementia

Prognosis of MCI



- A risk state for progression to dementia
 - 10% to 20% of people aged 65 or older with MCI develop dementia over a one-year period
- Not all MCI progresses
- Sometimes, improvement can occur
- Probability of progression is a function of:
 - Age
 - Cognitive status at time of diagnosis
 - Presence of abnormal biomarkers

Brain-Healthy Strategies



1. **Diet:** eat well (MIND Diet)
2. **Controlling cerebrovascular risk factors:** manage blood pressure, blood sugars/diabetes, cholesterol, weight/body composition; and avoiding head trauma/concussions, strokes, smoking, brain toxins (including many drugs and some supplements and medications)
3. **Managing stress** and promoting relaxation responses
4. **Adopting relatively “positive” perspectives,** attitudes and a life purpose
5. **Connecting with others and your inner self:** being socially and emotionally engaged
6. **Exercising your brain:** challenging our brains to be active, with formal and informal education and activities (e.g. learning a new language or playing games and engaging in hobbies that are “mentally effortful), and to engage in life-long learning
7. **Participating in research:** get involved in research studies/programs that are right for you and that may lead to impactful breakthroughs — many studies are seeking healthy volunteers; these programs can be mentally stimulating can track how you are doing over time;
8. **AND #1: Being physically active and exercising regularly**

Genes that Increase Risk of AD



- Apolipoprotein E epsilon 4 allele
 - About 25% of people carry one copy of *APOE4*, and 2% to 5% carry two copies
 - Carriers of one E4 allele have three-fold risk, carriers of two E4 alleles have 10 to 30 times the risk of developing AD by age 75 compared to those not carrying E4 alleles
- Mutations causing overproduction of toxic Abeta peptide
 - Presenilin 1 and 2 (*PSEN1* and *PSEN2*)
 - Amyloid Precursor Protein (*APP*)
 - *ABCA7*
- Regulates clearance of Abeta in the brain
 - *CLU*
- Neuroinflammation
 - *CR1*
 - *PICALM*

Deterministic Genes



- Autosomal dominant pattern
- Represent < 1% of total AD patients
- Multiple familial mutations
 - *APP*
 - *PSEN1*
 - *PSEN2*
- Trisomy 21 — Down Syndrome
 - *APP* gene is on chromosome 21

Developments in Lab Testing



For use in patients with cognitive decline

- **Labcorp**
 - **ATN profile:** β Amyloid 42/40 Ratio; Phosphorylated Tau 181 (pTau-181); Neurofilament Light Chain (NfL)
 - P-tau217 testing available
- **Quest Diagnostics**
 - **AD-Detect:** Amyloid Beta 42/40 Ratio
 - ApoE Isoform testing
 - pTau-181
- **PrecivityAD2**
 - A β 42/40 ratio, *ApoE* genotype, pTau217
 - Direct to consumer, not FDA approved, cost approximately \$1250

Developments in Lab Testing



- Phosphorylated tau217
 - Highly correlates with amyloid PET
 - Comparable with CSF biomarkers, with longitudinal trajectory increasing with worsening brain atrophy and declining cognitive performance
- %p-tau217: ratio of phosphorylated tau217 to non-phosphorylated tau is clinically equivalent to CSF biomarkers and correlates with brain imaging
- Highly accurate blood test for Alzheimer's disease is similar or superior to clinical CSF tests

Amyloid PET



- Evaluates β -amyloid neuritic plaque density
- Currently for use in patients with cognitive impairment
- Examples of these radiopharmaceuticals include:
 - Florbetapir F18 injection
 - Florbetaben F18 injection
 - Flutemetamol F18 injection
- Only performed at specialized imaging centers
- Medicare coverage per Medicare Administrative Contractors (MACs) varies regionally

Redefining Alzheimer's: Biomarker vs Clinical



- Accuracy of clinical diagnosis of AD is 30% to 50% compared to autopsy
- Amyloid β is an imperfect biomarker
- Implications of labeling people with AD in a presymptomatic stage!
- 10% of 50-year-olds test amyloid positive on PET scans, > 50% of 80-year-olds

Leveraging AD Biomarkers for Patient Selection



Currently recommended AD biomarkers for identification of anti-A β treatment candidates

CSF

A β 42/40, A β 42/total tau, or A β 42/p-tau

Imaging

Elevated A β on visual read of PET

- Good concordance between CSF and PET for A β plaque burden
- Tau PET results can support diagnosis and help predict treatment benefit, but should not be used in isolation for treatment decision-making
- Limitations include invasiveness of CSF collection, lack of access to advanced imaging, and costs of imaging

Rapidly emerging and newly validated biomarkers for AD

Blood

A β 42:40, p-tau, NfL, or GFAP

- May be useful for diagnosis and monitoring treatment response
- Not yet recommended for use in isolation for treatment decision-making
- Must be interpreted within the context of medical history, clinical examination, cognitive testing, and other biomarker results
- More cost effective relative to CSF and imaging approaches

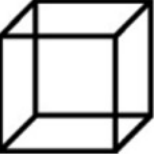
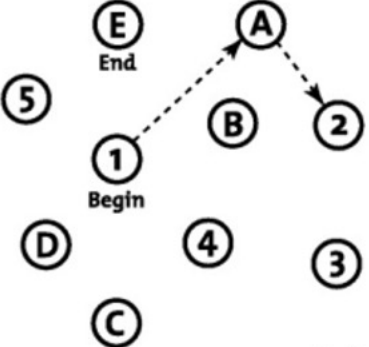
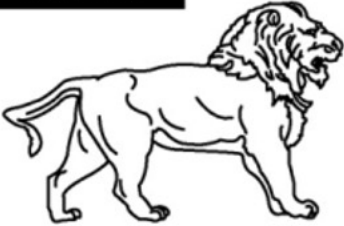
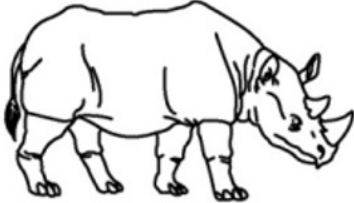
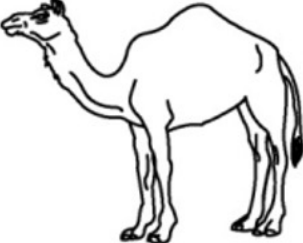
AD Rating Scales



- General Practitioner assessment of Cognition (GPCOG)
 - <https://gpcog.com.au/>
- Montreal Cognitive Assessment (MoCA)
 - <https://mocacognition.com/>
- Saint Louis University Mental Status exam (SLUMS)
 - https://www.slu.edu/medicine/internal-medicine/geriatric-medicine/aging-successfully/pdfs/slums_form.pdf
- Mini Mental State Exam (MMSE)
- Clinical Dementia Rating Scale (CDR)

Montreal Cognitive Assessment (MoCA)



| VISUOSPATIAL / EXECUTIVE | POINTS |
|---|--------|
| <p>Copy cube</p>  <p>Draw CLOCK (Ten past eleven) (3 points)</p>  <p>[] []</p> | ____/5 |
| <p>NAMING</p>    <p>[] [] []</p> | ____/3 |

| | | | | | | | | |
|------------------------|--|--|----------|------------------|-----------|-----------------------|--------------------------------|--|
| MEMORY | Read list of words, subject must repeat them. Do 2 trials. Do a recall after 5 minutes. | | FACE | VELVET | CHURCH | DAISY | RED | No points |
| | | 1st trial | | | | | | |
| | | 2nd trial | | | | | | |
| ATTENTION | Read list of digits (1 digit/ sec.). Subject has to repeat them in the forward order [] 2 1 8 5 4 Subject has to repeat them in the backward order [] 7 4 2 | | | | | | | ___/2 |
| | | Read list of letters. The subject must tap with his hand at each letter A. No points if ≥ 2 errors [] FBACMNAAJKLBAFAKDEAAAJAMOF AAB | | | | | | ___/1 |
| | | Serial 7 subtraction starting at 100 [] 93 [] 86 [] 79 [] 72 [] 65 4 or 5 correct subtractions: 3 pts, 2 or 3 correct: 2 pts, 1 correct: 1 pt, 0 correct: 0 pt | | | | | | ___/3 |
| LANGUAGE | Repeat : I only know that John is the one to help today. [] The cat always hid under the couch when dogs were in the room. [] | | | | | | | ___/2 |
| | | Fluency / Name maximum number of words in one minute that begin with the letter F [] _____ (N ≥ 11 words) | | | | | | ___/1 |
| ABSTRACTION | Similarity between e.g. banana - orange = fruit [] train - bicycle [] watch - ruler | | | | | | | ___/2 |
| DELAYED RECALL | Has to recall words WITH NO CUE | FACE | VELVET | CHURCH | DAISY | RED | Points for UNCUEDE recall only | ___/5 |
| | | [] | [] | [] | [] | [] | | |
| | | Category cue | | | | | | |
| | | Multiple choice cue | | | | | | |
| ORIENTATION | [] Date | [] Month | [] Year | [] Day | [] Place | [] City | ___/6 | |
| | | © Z.Nasreddine MD Version 7.0 | | www.mocatest.org | | Normal $\geq 26 / 30$ | | TOTAL ___/30 Add 1 point if ≤ 12 yr edu |
| Administered by: _____ | | | | | | | | |

Clinical Dementia Rating Scale (CDR)



| | | | | | |
|---------------------------------|---|-----|---|---|---|
| CLINICAL DEMENTIA RATING (CDR): | 0 | 0.5 | 1 | 2 | 3 |
|---------------------------------|---|-----|---|---|---|

| | Impairment | | | | |
|----------------------------|---|---|--|---|--|
| | None 0 | Questionable 0.5 | Mild 1 | Moderate 2 | Severe 3 |
| Memory | No memory loss or slight inconsistent forgetfulness | Consistent slight forgetfulness; partial recollection of events; "benign" forgetfulness | Moderate memory loss; more marked for recent events; defect interferes with everyday activities | Severe memory loss; only highly learned material retained; new material rapidly lost | Severe memory loss; only fragments remain |
| Orientation | Fully oriented | Fully oriented except for slight difficulty with time relationships | Moderate difficulty with time relationships; oriented for place at examination; may have geographic disorientation elsewhere | Severe difficulty with time relationships; usually disoriented to time, often to place | Oriented to person only |
| Judgment & Problem Solving | Solves everyday problems & handles business & financial affairs well; judgment good in relation to past performance | Slight impairment in solving problems, similarities, and differences | Moderate difficulty in handling problems, similarities, and differences; social judgment usually maintained | Severely impaired in handling problems, similarities, and differences; social judgment usually impaired | Unable to make judgments or solve problems |
| Community Affairs | Independent function at usual level in job, shopping, volunteer and social groups | Slight impairment in these activities | Unable to function independently at these activities although may still be engaged in some; appears normal at first glance | No possibility of independent function outside home Appears well enough to be taken to functions outside a family home | Appears too ill to be taken to functions outside a family home |
| Home and Hobbies | Life at home, hobbies, and intellectual interests well maintained | Life at home, hobbies, and intellectual interests slightly impaired | Mild but definite impairment of function at home; more difficult tasks abandoned; more complicated hobbies and interests abandoned | Only simple tasks preserved; very restricted interests, poorly maintained | No significant ability to do things in home |

Approved Drugs Targeting the Symptoms of AD



| DRUG | MECHANISM OF ACTION | FDA-APPROVED INDICATIONS | SIDE EFFECTS |
|--------------------------------|--|---------------------------------------|--|
| Donepezil | Cholinesterase inhibitor | Mild-to-severe Alzheimer's dementia | Nausea/vomiting Diarrhea Loss of appetite Dizziness Syncope Leg cramps Ulcers Cardiac arrhythmias |
| Rivastigmine | | Mild-to-moderate Parkinson's dementia | |
| Galantamine | | Mild-to-moderate Alzheimer's dementia | |
| Tacrine | | | |
| Memantine | NMDA antagonist | Mild-to-severe Alzheimer's dementia | Confusion Sedation Dizziness Constipation |
| Memantine and donepezil | Fixed-dose combination: NMDA antagonist and cholinesterase inhibitor | | |

NMDA, N-Methyl-D-aspartate.

Birks J. Cholinesterase inhibitors for Alzheimer's disease. *Cochrane Database Syst Rev.* 2006;2006(1):CD005593; Emre M et al. Pooled analyses on cognitive effects of memantine in patients with moderate to severe Alzheimer's disease. *J Alzheimers Dis.* 2008;14(2):193-199; Homma A, et al. Donepezil treatment of patients with severe Alzheimer's disease in a Japanese population: results from a 24-week, double-blind, placebo-controlled, randomized trial. *Dement Geriatr Cogn Disord.* 2008;25(5):399-407.

Overview of Approved and Investigational AD DMTs



| DRUG | TARGET | STATUS | INDICATION | DOSING | EFFICACY IN PHASE 3 RCTs | SAFETY IN PHASE 3 RCTs |
|-------------------|------------------------------------|--------------------------------------|---|--|---|--|
| Aducanumab | A β plaques | Accelerated approval granted in 2021 | Early symptomatic AD (MCI or mild dementia) | 10 mg/kg IV every 4 weeks | Slowed functional and cognitive decline relative to placebo in patients with MCI or mild dementia due to AD (EMERGE only; no difference in ENGAGE) | ARIA-E (26%-36%), brain microhemorrhage (16%-20%), superficial siderosis (10%-16%), headache (18%-21%) |
| Lecanemab | A β plaques and protofibrils | Full approval granted in 2023 | Early symptomatic AD (MCI or mild dementia) | 10 mg/kg IV every 2 weeks | Slowed functional and cognitive decline relative to placebo in patients with MCI or mild dementia due to AD | Infusion-related reactions (26%), ARIA-H (14%), ARIA-E (13%), headache (11%) |
| Donanemab | A β plaques | Full approval granted in 2024 | N/A | 700 mg (first 3 doses) then 1 400 mg IV every 4 weeks until A β plaque level is under cutoff | Slowed functional and cognitive decline relative to placebo and increased A β clearance relative to aducanumab in patients with MCI or mild dementia due to AD | ARIA-E (24%), ARIA-H (20%), headache (14%), infusion-related reaction (9%) |

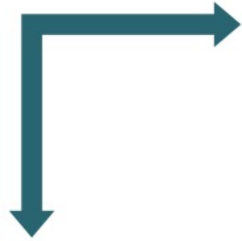
A β , amyloid β ; ARIA-E, amyloid-related imaging abnormalities with edema; ARIA-H, amyloid-related imaging abnormalities with hemorrhage; IV, intravenous; N/A, not applicable, RCTS, randomized control trial. Budd Haerberlein S, et al. Two Randomized Phase 3 Studies of Aducanumab in Early Alzheimer's Disease. *J Prev Alzheimers Dis.* 2022;9(2):197-210; van Dyck CH, et al. Lecanemab in Early Alzheimer's Disease. *N Engl J Med.* 2023;388(1):9-21; Sims JR, et al. Donanemab in Early Symptomatic Alzheimer Disease: The TRAILBLAZER-ALZ 2 Randomized Clinical Trial. *JAMA.* 2023;330(6):512-527; Salloway S, et al. TRAILBLAZER-ALZ 4: topline study results directly comparing donanemab to aducanumab on amyloid lowering in early, symptomatic Alzheimer's disease. *BJPsych Open.* 2023;9(Suppl 1):S67.

Clinical Implementation Model for Anti-A β Therapies



TREATMENT INITIATION

- Assess clinical status (i.e., MCI or mild dementia)
- Confirm AD etiology with biomarkers
- Review medical history
- Determine risk for amyloid-related imaging abnormalities (ARIA)
- Engage in shared decision-making discussion regarding care goals



DRUG ADMINISTRATION

- Ensure access to drug
- Develop standardized order sets and protocols
- Identify infusion facilities/referral mechanisms
- Prepare for administrative burdens (e.g., prior authorizations, coverage appeals)



TREATMENT MONITORING

- Develop safety assessment plan
- Track treatment response (e.g., clinical testing, biomarker testing)
- Follow recommendations for complications (e.g., ARIA protocols)



Amyloid-Related Imaging Abnormalities (ARIA)



- *ApoE4* carriers have higher risk of ARIA
- **Edema** or sulcal effusions (ARIA-E): 24% treatment, 2% placebo
 - Zero *ApoE4* alleles: 15%
 - One *ApoE4* allele: 23%
 - Two *ApoE4* alleles: > 40%
- **Microhemorrhages** and superficial siderosis (ARIA-H): 21% treatment, 14% placebo
- Most common early in treatment
- 70% are asymptomatic — detected by surveillance MRIs
- Boxed warning particularly for *ApoE4* homozygotes

ARIA Symptoms



Common

Headache

Confusion

Visual changes

Dizziness

Nausea

Gait difficulty

Severe

Seizures

Status epilepticus

Focal neurologic deficits

Malignant HTN

Intracerebral hemorrhages

> 1 cm (some fatal)

Facilitating Access to Anti-A β Therapies



- In many communities, limited access to neurologists, AD specialists, and dementia care resources requires collaborative care efforts
- Clinics should develop pathways and processes to address new clinical and administrative burdens
 - Prior authorizations, denials, and appeals
 - Increased requests for evaluation and information from patients and care partners
 - Administration (1-hour infusion) and monitoring

MEDICARE COVERAGE

In 2023, CMS announced Medicare coverage of anti-A β therapies, with full FDA approval for people who meet the following criteria:

- Medicare enrollment
- Diagnosis of MCI or mild dementia due to AD
- Prescription issued by a clinician participating in CMS registry with a clinical team and follow-up care

CMS, Centers for Medicare & Medicaid Services.

Ramanan VK, et al. Anti-amyloid Monoclonal Antibody Therapy for Alzheimer Disease: Emerging Issues in Neurology. *Neurology*. 2023;101(19):842-852; CMS. CMS announces new details of plan to cover new Alzheimer's drugs. June 22, 2023. Accessed September 21, 2023. <https://www.cms.gov/newsroom/fact-sheets/cms-announces-new-details-plan-cover-new-alzheimers-drugs>.

CMS Coverage of Amyloid Monoclonal Antibody Drugs



Requirements for coverage:

- Cognitive assessment documenting MCI or mild AD
- Confirm amyloid via amyloid PET, CSF, and/or blood tests
- Report patient's baseline clinical status on cognition and function assessments to CMS via the dedicated CMS CED submission portal every six months for up to 24 months
- Report patient's use of anti-platelet and/or anti-coagulation therapy and whether the patient has developed new ARIA since the last assessment data submission

Appropriate Use Criteria



- Align closely with clinical trial inclusion/exclusion criteria
- Only studied in narrow patient population
 - Age 50 to 90
 - MMSE 22 to 30 (MoCA > 15)
 - BMI 17 to 35
 - <2 lacunar strokes
- Frequent MRI surveillance
- Implementation is a lift, even in academic centers with experience

Anti-Amyloid Monoclonal Antibodies-Summary



- Very expensive
- Difficult to select appropriate patients, perform appropriate testing, and prescribe in primary care setting
- IV infusion q 2 to 4 weeks
 - Look for possible SC dosing in the future
- Only MCI and early Alzheimer patients benefit
- 30% reduction of cognitive decline, but is this clinically meaningful?
 - Equates to extending MCI phase by 7.5 months
- Similar to chemo for cancer patients
 - Provides modestly improved survival with significant toxicity (ARIA)
- Even if cost is not a consideration, hassle factor will be for most
- Treat until amyloid plaques cleared

Potential Future Drug Targets



Oxidative stress

Neuroinflammation

Blood vessel
architecture

Mitochondrial
dysfunction

Neurogenesis

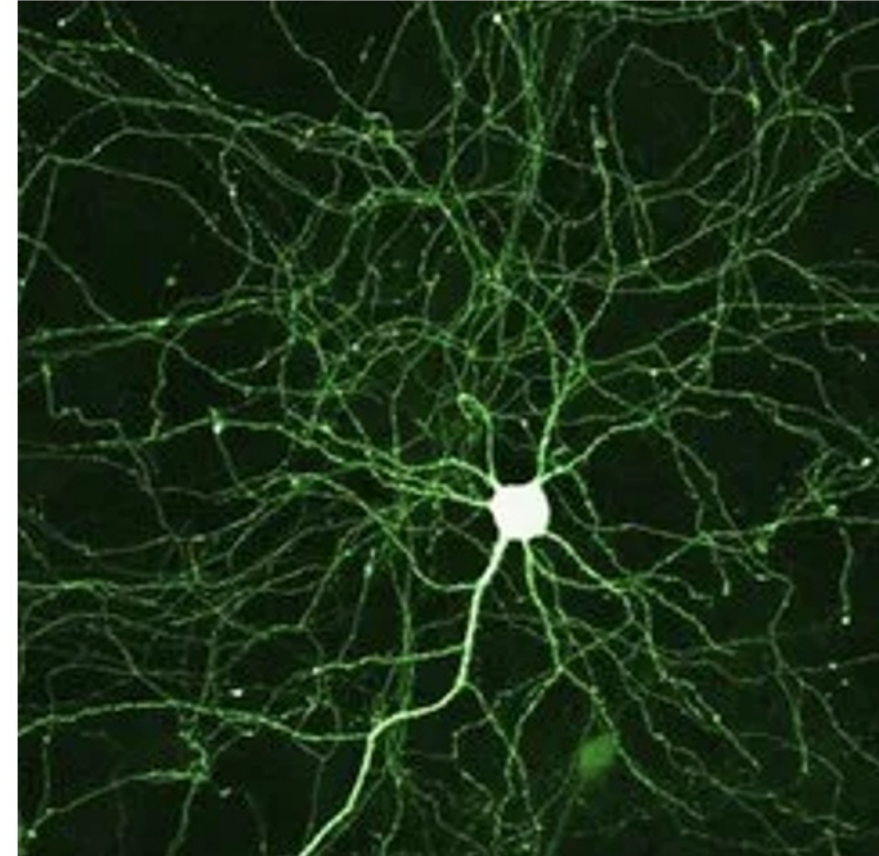
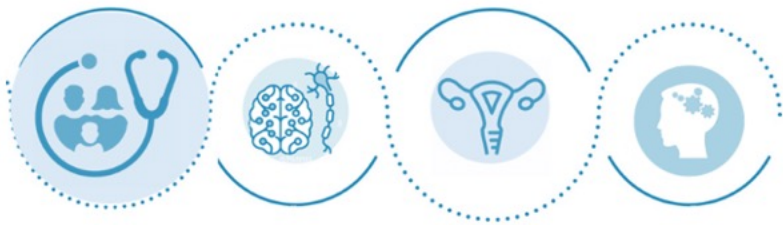


Image from: <https://api.openverse.org/v1/images/e03fd63b-0d60-4b7e-b76f-58b01a7ccd60/thumb/>.

Song T, et al. Mitochondrial dysfunction, oxidative stress, neuroinflammation, and metabolic alterations in the progression of Alzheimer's disease: A meta-analysis of in vivo magnetic resonance spectroscopy studies. *Ageing Res Rev.* 2021;72:101503.

Multidisciplinary Clinical Perspectives

A 62-year-old male with concerns about memory loss and cognitive impairment presents for evaluation. He has a strong family history of AD and is anxious about his future.



Timing is Critical



- As genetic testing advances, we may identify persons at higher risk at a young age
- Presymptomatic diagnosis and treatment is the buzz
- May need to use a cocktail of treatments targeted at various neurotoxins



Core Elements of Evaluation of Patient with Suspected Cognitive Impairment

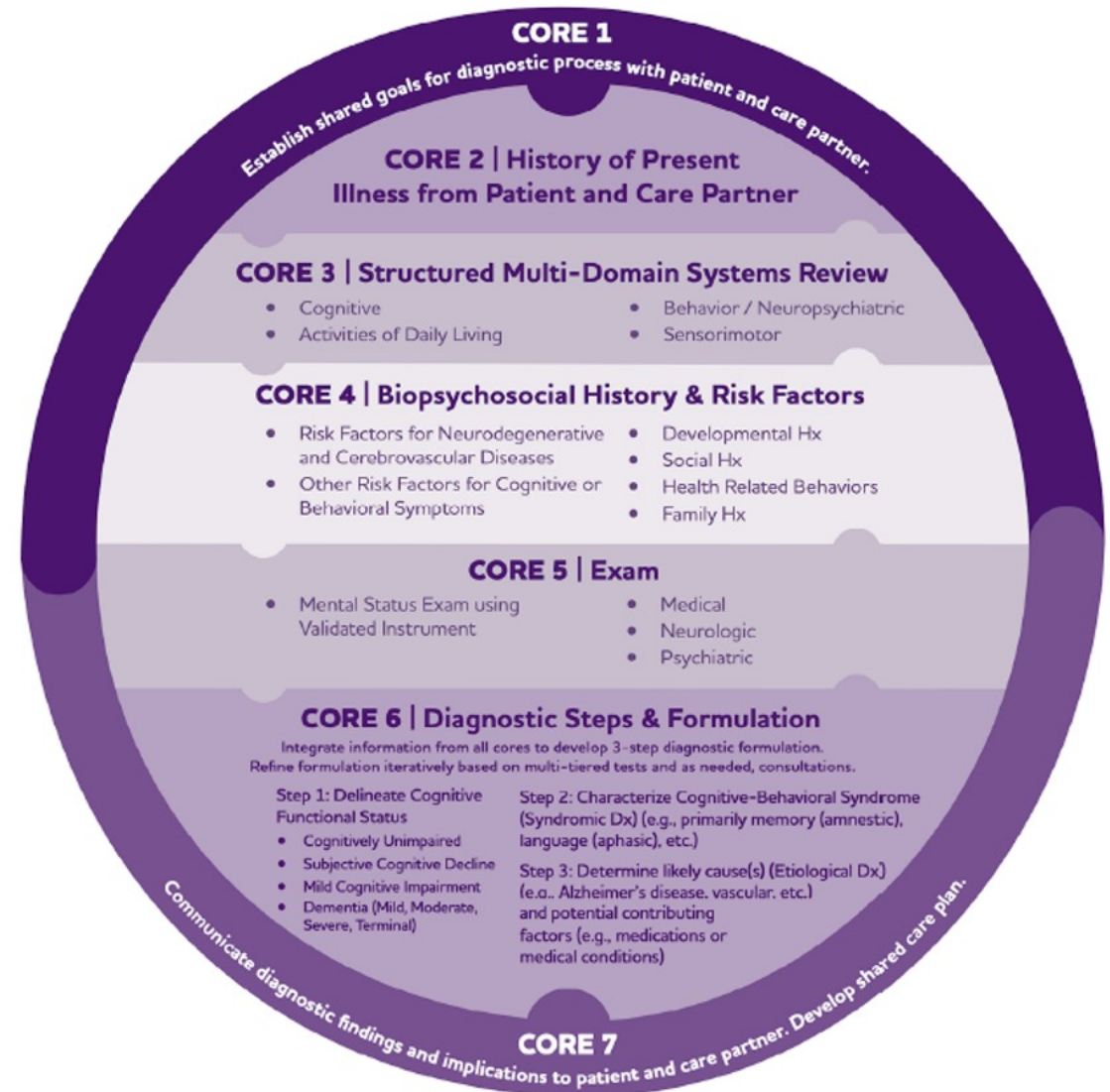


For patients who may be exhibiting symptoms and/or signs of cognitive impairment due to AD or ADRD, the three steps of the diagnostic formulation may be accomplished by following a process of seven core elements

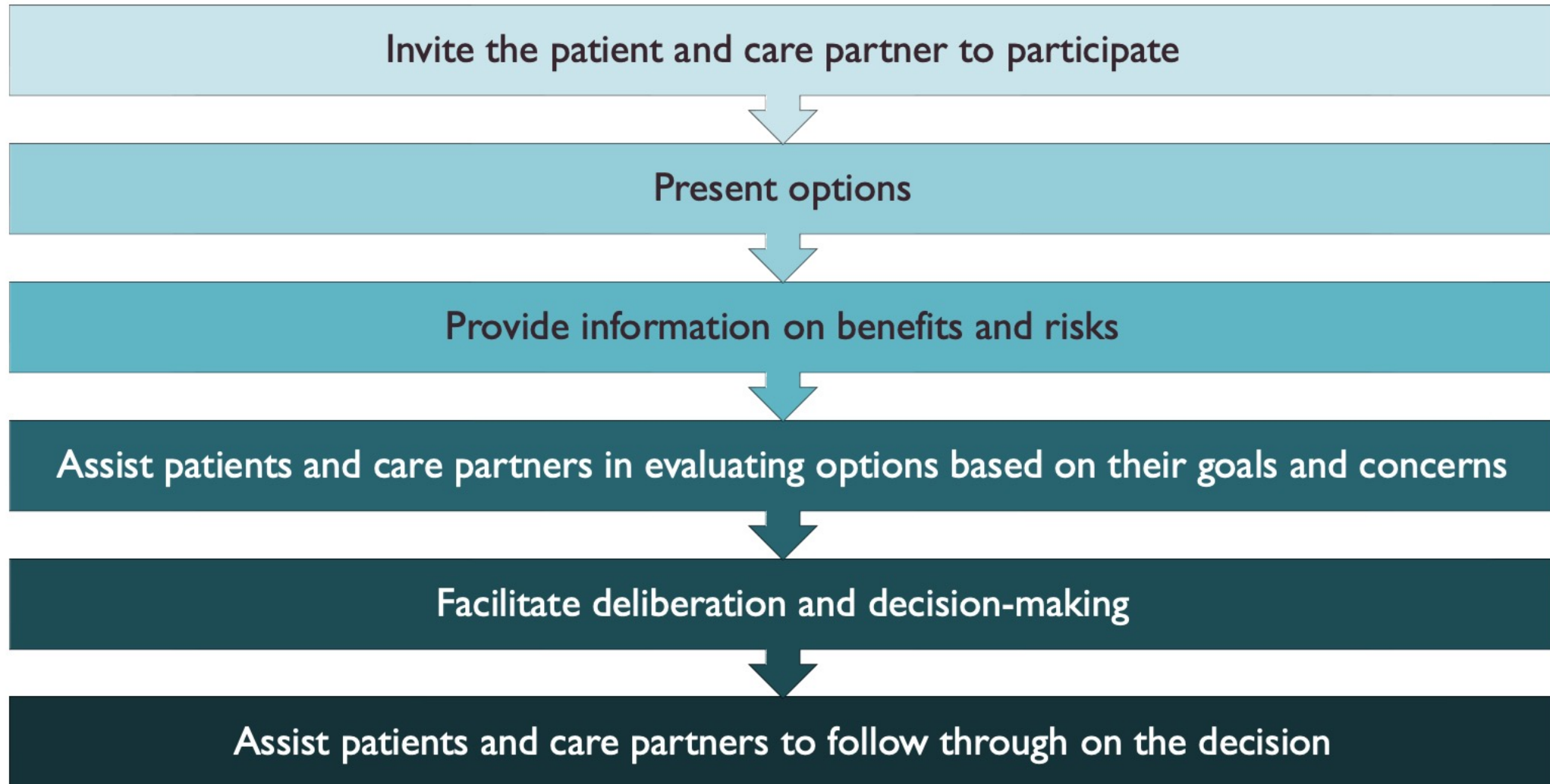
Step 1: Delineate the cognitive functional status

Step 2: Characterize the patient's cognitive-behavioral syndrome

Step 3: Generate and narrow the differential diagnosis of the brain disease(s) or disorder(s) that is the likely cause(s) of the patient's cognitive-behavioral syndrome



Involving the Patient and Their Care Partners: Shared Decision-Making



The “Other” Patient in the Room... Family Caregivers



- In 2022, over 11 million family and friends provided 18 billion hours of unpaid care to those with Alzheimer's and other dementias. That care had an estimated economic value of \$339.5 billion
- Caregivers are prone to depression, grief, fatigue, and social and relationship problems
- Caregiver stress is related to premature institutionalization

Stigma and Stereotypes



- **Family:** may not want to talk about the disease, avoid interaction
- **Friendships:** refusal to believe diagnosis, withdrawal from that person's life — abandonment and isolation
- People may approach wife/husband/caregiver rather than the patient themselves

• Encourage patients to:

Be open and direct

Communicate the facts

Seek support and stay connected

Don't be discouraged

Be part of the solution

Patient and Care Partner Support



- Alzheimer's Association
 - www.alz.org
 - 24/7 helpline [800.272.3900](tel:800.272.3900)
- NIH
 - www.alzheimers.gov
- CDC
 - [Helping Alzheimer's Caregivers](https://www.cdc.gov/ncbddd/alzheimers/index.html) (cdc.gov)
- Alzheimer's Foundation of America
 - [Alzheimer's Foundation of America | Resources for Alzheimer's and Dementia Caregivers](https://www.alzfdn.org/) (alzfdn.org)

AAFP Physician Resources

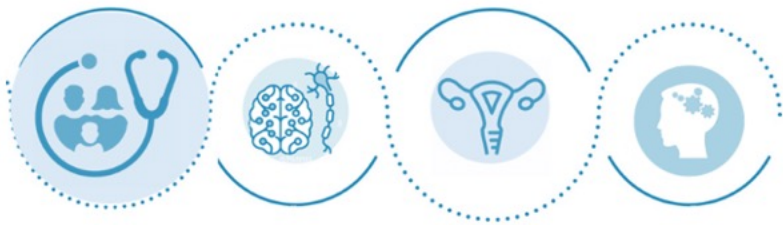


- AAFP Cognitive Care Kit
 - [Cognitive Care | AAFP](#)
- AAFP Dementia free CME course
 - [Dementia and Alzheimer's Disease Care Training | AAFP](#)

Multidisciplinary Clinical Perspectives



A 75-year-old female and her daughter are concerned about recent memory issues. The patient is resistant to discussing cognitive health with her HCP due to fear and stigma.





THANK YOU!